

# PETER LEWIS CHARTERED ACCOUNTANTS PRICE LIST

Below is a schedule of indicated prices based on standard charge-out rates and average completion times.

*Please note that this is a guide only and cannot be used as a quoted fee, and these prices do include GST.*

| INDIVIDUAL RETURNS   |       |   |
|--|-------|---|
| Group certificate, various other income, deductions                              | \$132 | Minimum charge, thereafter on a time basis  |
| INDIVIDUAL AND RENTAL PROPERTY   |       |   |
| Group certificates various other incomes, deductions and rental property details | \$176 | Minimum charge cost will increase per rental property and will be charged on a time basis |

| COMPANIES/DISCRETIONARY TRUSTS – ACCOUNTS & INCOME TAX RETURN   |           |  |
|---|-----------|--|
| <b>Small- Category 1</b><br>Carpenter with receipts and bank statements   | \$600     | Minimum charge, thereafter on a time basis |
| <b>Category 2</b><br>Small company with a few employees. Accounts either by cash book or on MYOB, Quickbooks, Xero or spreadsheet. Some involve interim accounts. | \$1,100   | Minimum charge, thereafter on a time basis |
| <b>Medium-</b><br>Medium Company with a reasonable number of employees and computerised accounting system. Involves yearly and interim accounts.                  | \$2,200   | Minimum charge, thereafter on a time basis |
| <b>Large-</b><br>Large Company involves yearly and interim accounts.  | \$4,400   | Minimum charge, thereafter on a time basis |
| Fee for preparing Annual Return & Minutes   | \$100 p.a |  |

| SOLE TRADER/PARTNERSHIPS (BUSINESS) – ACCOUNTS & INCOME TAX RETURNS  |         |  |
|--|---------|--|
| <b>Category 1</b><br>Carpenter with Business Worksheet   | \$330   | Minimum charge, thereafter on a time basis |
| <b>Category 2</b><br>Small business with a few employees with receipts & bank statements.  | \$880   | Minimum charge, thereafter on a time basis |
| <b>Medium business</b><br>A reasonable number of employees and computerised accounting system<br>Involves yearly and interim accounts. | \$1,500 | Minimum charge, thereafter on a time basis |
| <b>Large Business</b><br>involves yearly and interim accounts.   | \$4,400 | Minimum charge, thereafter on a time basis |

**UNIT TRUSTS (WITH RENTAL PROPERTIES) – ACCOUNTS & INCOME TAX RETURNS**

|                                      |       |  |
|--------------------------------------|-------|--|
| Minimum fee with one rental property | \$330 | Minimum charge, thereafter on a time basis |
| More than one rental property        | \$660 | Minimum charge, thereafter on a time basis |

**SUPERANNUATION FUNDS (self managed) – ACCOUNTS & INCOME TAX RETURNS**

|   |         |  |
|---|---------|--|
| <b>Category 1</b><br>With rental property   | \$1500  | Minimum charge, thereafter on a time basis |
| <b>Category 2</b><br>Share investment   | \$1,500 | Minimum charge, thereafter on a time basis |
| <b>Audit - Superannuation Fund</b>  | \$660   | Minimum charge, thereafter on a time basis |
| Additional Fee charged by ASIC – Special purpose only from 1 July 2014 (Currently \$45 p.a) |         | \$45 p.a.                                  |
| Additional Fee charged by ATO   |         | \$321 p.a.                                 |

**MISCELLANEOUS SERVICES**

|  |       |  |
|--|-------|--|
| <b>BAS/IAS/GST - per quarter</b>   | \$110 | Minimum charge, thereafter on a time basis |
| <b>BAS/IAS GST - prepared by client but annual reconciliation required by our firm</b> | \$110 | Minimum charge, thereafter on a time basis |
| <b>PAYG Variations</b>   | \$110 | Minimum charge, thereafter on a time basis |
| <b>BSA Review</b>  | \$400 | Minimum charge, thereafter on a time basis |
| <b>ABN Registration</b>  |       | \$150                                      |
| <b>Fringe Benefits Tax</b>   |       | \$395                                      |
| <b>Worker's Compensation</b>   |       | \$150 + time                               |
| <b>Builder's Long Service Certificate</b>  |       | \$100 + time                               |
| <b>Purchase of Trust, Tax file and ABN number application</b>                          |       | \$500                                      |
| <b>Purchase of company, Tax file and ABN number application</b>                        |       | \$1,100                                    |
| <b>Purchase of Superannuation Fund, Tax file and ABN number application</b>            |       | \$600                                      |

**HOURLY CHARGE OUT RATES**

|  |  |            |
|--|--|------------|
| <b>Bookkeeper</b>  |  | \$55 / HR  |
| <b>Trainee Accountant</b>  |  | \$76 / HR  |
| <b>Degree Qualified Accountant</b>                                 |  | \$85 / HR  |
| <b>Degree Qualified Accountant with Professional Qualification</b> |  | \$121 / HR |
| <b>Partner</b>   |  | \$180 / HR |